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This notice is important and requires your immediate attention. If you are in any doubt about the contents of this notice, you should consult your stockbroker, bank manager, solicitor, accountant or other financial adviser for independent professional advice.

Foundation Asset Management (HK) Limited (the “Manager”) accepts full responsibility for the accuracy of the information contained in this notice and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief at the date hereof, there are no other facts the omission of which would make any statement misleading and that opinions expressed in this notice have been arrived at after due and careful consideration.

Investments involve risks, including the loss of principal. You are advised to consider your investment objectives and circumstances in determining the suitability of an investment in the Sub-Fund. An investment in the Sub-Fund may not be suitable for everyone.

SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

Foundation China Equity Fund
Foundation Global Income and Growth Fund
(the “Sub-Funds”)

(Sub-funds of Foundation Fund Series (the “Trust”), a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)

Notice to Unitholders

All capitalised terms in this notice shall have the same meaning as in the Explanatory Memorandum of the Trust and the Sub-Funds (the “Explanatory Memorandum”) dated September 2022, unless otherwise stated.

Dear Unitholders,

We, the Manager of the Trust and the Sub-Funds, wish to inform you that, with effect from 27 September 2022 (the “Effective Date”), the following changes will be made:

From the Effective Date, the counterparties to over-the-counter FDI transactions or their guarantors are substantial financial institutions will be changed as follows:

- the counterparties to over-the-counter FDI transactions or their guarantors are Substantial financial institutions or such other entity acceptable to the SFC on a case-by-case basis

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The revised Explanatory Memorandum reflecting the changes described above will be made available on or around the Effective Date on the Manager's website at www.famfundgroup.com (this website has not been reviewed by the SFC) and at the Manager's office during normal business hours on any day (excluding Saturdays, Sundays and public holidays).

If you have any questions or require further information, please contact the Manager during normal working hours at Suite 2703, Tower One, Lippo Centre, 89 Queensway, Hong Kong or by telephone at +852 2259 9200.

The Manager accepts responsibility for the information contained in this notice as being accurate at the date hereof.

Foundation Asset Management (HK) Limited
27 September 2022

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